

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	American Commercial Barge Line LLC	
<hr/>		
2. All other names debtor used in the last 8 years	American Commercial Lines LLC	
Include any assumed names, trade names, and <i>doing business</i> as names	<hr/> <hr/> <hr/> <hr/>	
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	5 2 - 2 1 0 6 6 0 0	
<hr/>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	1701 E. Market Street	
	Number Street	Number Street
	<hr/>	<hr/>
	Jeffersonville IN 47130	P.O. Box
	City State ZIP Code	City State ZIP Code
	<hr/>	<hr/>
	Clark	Location of principal assets, if different from principal place of business
	County	Number Street
	<hr/>	<hr/>
		City State ZIP Code
<hr/>		
5. Debtor's website (URL)	www.bargeacbl.com	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor American Commercial Barge Line LLC Case number (if known) _____
 Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4 8 3 2

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:
☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ A plan is being filed with this petition.
☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
 MM / DD / YYYY
 District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Rider 1 Relationship Affiliate
 District Southern District of Texas When 02/07/2020
 Case number, if known _____
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor American Commercial Barge Line LLC
Name

Case number (if known) _____

11. Why is the case filed in *this* district?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors
(on a consolidated basis with all affiliated debtors)

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input checked="" type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets
(on a consolidated basis with all affiliated debtors)

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor American Commercial Barge Line LLC Case number (if known) _____
 Name

16. Estimated liabilities
 (on a consolidated basis
 with all affiliated debtors)

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/07/2020
 MM / DD / YYYY

X

John F. Higgins
 Signature of authorized representative of debtor

John F. Higgins
 Printed name

Title Chief Executive Officer

18. Signature of attorney

X

/s/ John F. Higgins
 Signature of attorney for debtor

Date 02/07/2020
 MM / DD / YYYY

John F. Higgins
 Printed name

Porter Hedges LLP
 Firm name

1000 Main Street, 36th Floor

Number Street

Houston TX 77002

City State ZIP Code

713-226-6648 jhiggins@porterhedges.com
 Contact phone Email address

09597500 Texas
 Bar number State

Rider 1**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed below (collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas. The Debtors have filed a motion requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

Company
Finn Holding Corporation
ACL I Corporation
American Commercial Lines Inc.
Commercial Barge Line Company
American Commercial Barge Line LLC
American Commercial Lines International LLC
ACBL Oldco, LLC
ACBL Transportation Services LLC
ACBL River Operations LLC
Old JB LLC
ACL Professional Services Inc.

**WRITTEN CONSENT
OF THE BOARD OF MANAGERS OF
AMERICAN COMMERCIAL BARGE LINE LLC**

February 7, 2020

THE UNDERSIGNED, being all of the members of the Board of Managers (the “**Board**”) of American Commercial Barge Line LLC, a Delaware limited liability company (the “**Company**”), hereby consent that the actions recited herein shall be deemed the actions of the Board with the same effect as if taken at a duly noticed and called meeting of the Board, and direct that this writing be filed with the minutes of proceedings of the Board—all pursuant to the provisions of the current Limited Liability Company Agreement of the Company as of the date set forth below:

WHEREAS, the Board has reviewed and considered the financial and operational condition of the Company and the Company’s business on the date hereof, including the historical and current performance of the Company, the assets and prospects of the Company, the current and long-term liabilities of the Company, the market for the Company’s assets, and credit market conditions, and fully considered the strategic alternatives available to the Company; and

WHEREAS, the Board has received, reviewed and considered the recommendations of the senior management of the Company and the Company’s legal, financial and other advisors as to the relative risks and benefits of pursuing a reorganization case under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”); and

WHEREAS, the Board has determined that taking the actions set forth below are advisable and in the best interests of the Company and, therefore desires to approve the following resolutions:

NOW, THEREFORE, BE IT:

I. Commencement of Chapter 11 Cases

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, shareholder and other parties in interest that a voluntary petition (the “**Petition**”) be filed with the Bankruptcy Court by the Company commencing a case (the “**Chapter 11 Case**”) under the provisions of the Bankruptcy Code; and it is further

RESOLVED, that each manager, member, officer, or director of such Company (each, an “**Authorized Person**”), in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed to execute and file in the name and on behalf of Company, to execute, acknowledge, deliver, and verify the Petition and to cause the same to be filed with the Bankruptcy Court at such time as such Authorized Person may determine; and it is further

RESOLVED, that the Authorized Persons be, and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered on behalf of the Company, to execute, acknowledge, deliver and verify and file any and all petitions, schedules, statements of affairs, lists

and other papers and to take any and all related actions that such Authorized Persons may deem necessary or proper in connection with the filing of the Petition and commencement of the Chapter 11 Case; and it is further

RESOLVED, that the Authorized Persons be, and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered from time to time in the name and on behalf of the Company, to perform the obligations of the Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and documents to be executed and delivered in such form, as the Authorized Person performing or executing the same shall approve, and the performance or execution thereof by such Authorized Person shall be conclusive evidence of the approval thereof by such Authorized Person and by the Company; and it is further

RESOLVED, that the Authorized Persons be, and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered from time to time in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file, record and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, to pay all expenses, including filing fees, and to take such other actions, as in the judgment of such Authorized Persons, shall be necessary, proper and desirable to prosecute to a successful completion the Chapter 11 Case and to effectuate the restructuring or liquidation of the Company's debt, other obligations, organizational form and structure and ownership of the Company, all consistent with these resolutions and to carry out and put into effect the purposes of these resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

II. Retention of Advisors

RESOLVED, that the law firm of Milbank LLP, located at 55 Hudson Yards, New York, NY 10001, is hereby retained as attorneys for the Company Parties in the Chapter 11 Cases, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the law firm of Porter Hedges LLP, located at 1000 Main Street, 36th Floor, Houston, Texas 77002, is hereby retained as local bankruptcy counsel for the Company Parties in the Chapter 11 Cases, subject to Bankruptcy Court approval; and be it further

RESOLVED, that Greenhill & Co., LLC, located at 300 Park Avenue, New York, NY 10022, is hereby retained as investment banker for the Company Parties in the Chapter 11 Cases, subject to Bankruptcy Court approval; and be it further

RESOLVED, that Alvarez & Marsal North America, LLC, located at 2100 Ross Avenue, 21st Floor, Dallas, Texas, 75201, is hereby retained as financial advisor for the Company Parties in the Chapter 11 Cases, subject to Bankruptcy Court approval; and be it further

RESOLVED, that Prime Clerk LLC, located at One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, is hereby retained as claims, noticing and solicitation

agent for the Company Parties in the Chapter 11 Cases, subject to Bankruptcy Court approval; and be it further

RESOLVED, that Seward & Kissel LLP, located at One Battery Park Plaza, New York, NY 10004, is hereby retained as special counsel for the Company Parties in the Chapter 11 Cases, subject to Bankruptcy Court approval.

III. Debtor-in-Possession Financing

RESOLVED, that in connection with the Chapter 11 Case, it is in the best interest of the Company to engage in, and the Company will obtain benefits from, the lending transactions under a superpriority senior secured debtor-in-possession credit facility in an aggregate principal amount of \$640,000,000 (the “**ABL DIP Financing**”) to be evidenced by that certain Senior Secured Superpriority Debtor-in-Possession Credit Agreement (together with the exhibits and schedules attached thereto, the “**ABL DIP Credit Agreement**”) to be entered into by American Commercial Lines Inc., as Holdings, and Commercial Barge Line Company, American Commercial Barge Line LLC, ACBL Transportation Services LLC, and ACBL River Operations LLC, as borrowers, Wells Fargo Capital Finance, LLC, as administrative agent (in such capacity, the “**ABL DIP Agent**”), and the lenders from time to time party thereto (the “**ABL DIP Lenders**”), subject to approval by the Bankruptcy Court, which is necessary and appropriate to the conduct, promotion, and attainment of the business of the Companies; and be it further

RESOLVED, that in connection with the Chapter 11 Case, it is in the best interest of the Company to engage in, and the Company will obtain benefits from, the lending transactions under a superpriority senior secured debtor-in-possession credit facility in an aggregate principal amount of \$50,000,000 (the “**Term DIP Financing**,” and together with the ABL DIP Financing, the “**DIP Financings**”) to be evidenced by that certain Senior Secured Superpriority Debtor-in-Possession Credit Agreement (together with the exhibits and schedules attached thereto, the “**Term DIP Credit Agreement**,” and together with the ABL DIP Credit Agreement, the “**DIP Credit Agreements**”) to be entered into by American Commercial Lines Inc., as Holdings, and Commercial Barge Line Company, as borrower, Cortland Capital Market Services, LLC, as administrative agent and collateral agent (in such capacity, the “**Term DIP Agent**,” and together with the ABL DIP Agent, the “**DIP Agents**”), and the lenders from time to time party thereto (the “**Term DIP Lenders**,” and together with the ABL DIP Lenders, the “**DIP Lenders**”), subject to approval by the Bankruptcy Court, which is necessary and appropriate to the conduct, promotion, and attainment of the business of the Companies; and be it further

RESOLVED, that the form, terms, and provisions of each of any and all of the other agreements to which the Company is a party, including, without limitation, certificates, documents and instruments authorized, executed, delivered, reaffirmed, verified and/or filed in connection with the DIP Financings (together with the DIP Credit Agreements, collectively, the “**DIP Financing Documents**”), and the Company’s performance of its respective obligations thereunder, including any guarantees and the granting of security interests contemplated thereunder, are hereby, in all respects confirmed, ratified and approved; and be it further

RESOLVED, that any Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to negotiate and approve the terms, provisions of and performance of, and to prepare, execute and deliver the DIP Financing Documents to which the Company is a party, in the name and on behalf of the Company under its corporate seal or otherwise, and such other documents, agreements, instruments, and certificates as may be required by the DIP Agents or required by the DIP Financing Documents; and be it further

RESOLVED, that the Company is authorized to guarantee, as applicable, any obligations of any party to the DIP Financing Documents and undertake any and all related transactions contemplated under the DIP Financing Documents, including the granting of security thereunder; and be it further

RESOLVED, that any Authorized Person is hereby authorized to grant security interests in, and liens on, any and all property of the Company as collateral pursuant to the DIP Financing Documents to secure all of the obligations and liabilities of the Company thereunder and the other parties to the DIP Financing Documents to the DIP Lenders and the DIP Agents, and to authorize, execute, verify, file and/or deliver to the DIP Agents, on behalf of the Company, all agreements, documents and instruments required by the DIP Agents and/or the DIP Lenders in connection with the foregoing; and be it further

RESOLVED, that any Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to take all such further actions, including to pay all fees and expenses, in accordance with the terms of the DIP Financing Documents, which shall, in such Authorized Person's sole judgment, be necessary, proper, or advisable to perform such Company's obligations under or in connection with the DIP Financing Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions; and be it further

RESOLVED, that any Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions and extensions of the DIP Financing Documents, which shall, in such Authorized Person's sole judgment, be necessary, desirable, proper or advisable.

IV. General Authorization and Ratification

RESOLVED, that, in addition to the specific authorizations heretofore conferred upon the Authorized Persons, each Authorized Person (and his designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Person's (or his designees' or delegates') judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and it is further

RESOLVED, that the Board has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waives any right to have received such notice; and it is further

RESOLVED, that all actions and transactions heretofore taken, and all agreements, instruments, reports and documents executed, delivered or filed through the date hereof, by any manager or Authorized Person of the Company in, for and on behalf of the Company, in connection with the matters described in or contemplated by the foregoing resolutions, are hereby in all respects approved, adopted, ratified and confirmed in all respects as the true acts and deeds of the Company as of the date such action or actions were taken; and it is further

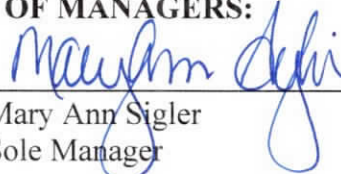
RESOLVED, that, to the extent that the Company serves as the sole member, managing member, general partner, partner or other governing body (the "**Controlling Company**") of any other company (a "**Controlled Company**"), each Authorized Person of the Controlling Company, any one of whom may act without the joinder of any other Authorized Person, be, and each of them hereby is, severally authorized, empowered and directed in the name and on behalf of the Controlling Company (acting for such Controlled Company in the capacity set forth above, as applicable), to take all of the actions on behalf of such Controlled Company that an Authorized Person is herein authorized to take on behalf of the Controlling Company; and it is further

RESOLVED, that facsimile or photostatic copies of signatures to this consent shall be deemed to be originals and may be relied on to the same extent as the originals; and it is further

RESOLVED, that this unanimous written consent may be executed in multiple counterparts, each of which shall be considered an original and all of which shall constitute one and the same instrument.

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date set forth above.

BOARD OF MANAGERS:

By: 
Name: Mary Ann Sigler
Title: Sole Manager

Fill in this information to identify the case:

Debtor name: American Commercial Lines Inc., et al.United States Bankruptcy Court for the: Southern District of Texas

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Whayne Supply Co Inc Attn: Attn: Chris Coots Vice President Dept 8326 Carol Stream, IL 60122-8326 United States	Attn: Chris Coots EMAIL - chris_coots@whayne.com PHONE - 502-609-4156 FAX - 502-423-2759	Trade Payable				\$ 1,315,274
2	John W Stone Oil Distributor LLC Attn: Attn: Tony Odak COO Dept 322 PO Box 4869 Houston, TX 77210-4869 United States	Attn: Tony Odak EMAIL - TOdak@stoneoil.com PHONE - 504-915-8150 FAX - 504-392-2262	Trade Payable				\$ 1,236,135
3	Excell Marine Corp Attn: Attn: Bruce D. McGinnis CEO PO Box 775770 Chicago, IL 60677-5770 United States	Attn: Bruce D. McGinnis EMAIL - bmcginnis@mcginnisinc.com PHONE - 270-898-1022 FAX - 740-377-9541	Fully Found Charter Obligation				\$ 1,170,862
4	James Transportation LLC Attn: Attn: Barry Gipson Executive Vice President of Sales & Business Development Pnc Bank C/O James Transportation LLC Lockbox 772907 Itasca, IL 60143 United States	Attn: Barry Gipson EMAIL - bgipson@jamesmarine.com PHONE - 270-898-7392 FAX - 270-448-0050	Fully Found Charter Obligation				\$ 1,093,999
5	Paducah River Service Attn: Attn: Barry Gipson Executive Vice President of Sales & Business Development Pnc Bank C/O James Marine Inc Lockbox #772942 Itasca, IL 60143 United States	Attn: Barry Gipson EMAIL - bgipson@jamesmarine.com PHONE - 270-898-7392 FAX - 270-448-0050	Trade Payable				\$ 1,082,051
6	Echo Marine Ltd Attn: Attn: Rhonda Echols President PO Box 386 Highlands, TX 77562 United States	Attn: Rhonda Echols EMAIL - rhonda@echomarineltd.com PHONE - 281-426-5541 FAX - 281-843-2194	Fully Found Charter Obligation				\$ 568,800
7	Economy Boat Store Wickliffe Attn: Attn: David Reynolds Vice President C/O Mers LLC PO Box 679421 Dallas, TX 75267-9421 United States	Attn: David Reynolds EMAIL - David.Reynolds@pilotthomas.com PHONE - 901-775-8945 FAX - 361-573-6803	Trade Payable				\$ 510,173
8	Turn Services LLC 2801 Unifirst Dr Owensboro, KY 42301 United States	EMAIL - PHONE - FAX -	Fully Found Charter Obligation				\$ 492,194
9	Economy/Stone Mid-Stream Fuel LLC Attn: Attn: David Reynolds Vice President Dept 476 PO Box 4869 Houston, TX 77210-4869 United States	Attn: David Reynolds EMAIL - David.Reynolds@pilotthomas.com PHONE - 901-775-8945 FAX - 361-573-6803	Trade Payable				\$ 474,329
10	Gulf South Marine Brokers Inc Attn: Attn: President or General Counsel PO Box 10709 New Orleans, LA 70181-0709 United States	Attn: President or General Counsel EMAIL - PHONE - FAX -	Fully Found Charter Obligation				\$ 407,921
11	Grainger Attn: Attn: Randeep Saini 925 34Th St Peru, IL 61354 United States	Attn: Randeep Saini EMAIL - PHONE - FAX -	Trade Payable				\$ 362,821

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
12	Marine Systems Inc Attn: D. Lynn Strahan President PO Box 301284 Dallas, TX 75303-1284 United States	D. Lynn Strahan EMAIL - PHONE - 713-948-3260 FAX - 713-378-0208	Trade Payable				\$ 327,112
13	Louis Dreyfus Co LLC 4800 Main St Suite 600 Kansas City, MO 64112 United States	EMAIL - PHONE - FAX -	Trade Payable				\$ 285,072
14	Callais & Sons 120 W 108Th St Cut-Off, LA 70345 United States	EMAIL - PHONE - FAX -	Fully Found Charter Obligation				\$ 261,800
15	Mcginis Inc Attn: Attn: Rick Griffith President PO Box 775759 Chicago, IL 60677-5759 United States	Attn: Rick Griffith EMAIL - rgriffith@mcginnisinc.com PHONE - 740-377-4391 FAX - 740-377-9541	Trade Payable				\$ 254,115
16	Economy Boat Store Mers LLC Attn: Attn: David Reynolds Vice President C/O Mers LLC PO Box 679421 Dallas, TX 75267-9421 United States	Attn: David Reynolds EMAIL - David.Reynolds@pilotthomas.com PHONE - 901-775-8945 FAX - 361-573-6803	Trade Payable				\$ 246,389
17	Southwest Shipyard LP Attn: Attn: Anthony Lujan Senior VP, Sales & Customer Service Dept 116 PO Box 4458 Houston, TX 77210-4458 United States	Attn: Anthony Lujan EMAIL - Anthony.Lujan@swslp.com PHONE - 713-967-6359 FAX - 281-860-3215	Trade Payable				\$ 244,639
18	Inland Marine Po Box 598 Hebron, KY 41048 United States	EMAIL - PHONE - FAX -	Fully Found Charter Obligation				\$ 239,412
19	Archway Fleeting & Harbor Serv Po Box 60036 Los Angeles, CA 90060-0036 United States	EMAIL - PHONE - FAX -	Trade Payable				\$ 238,591
20	Carline Management Co Inc Attn: Lew Parks President PO Box 1360 Gonzales, LA 70707-1360 United States	Lew Parks EMAIL - lew.parks@carlinecompanies.com PHONE - 225-474-5438 FAX - 225-473-6676	Trade Payable				\$ 237,497
21	Marquette Gulf Inland Po Box 11407 Dept 1566 Birmingham, AL 35246-1566 United States	EMAIL - PHONE - FAX -	Fully Found Charter Obligation				\$ 226,200
22	T T Coatings Inc Attn: Attn: President or General Counsel 19368 Highway 36 Covington, LA 70433-8727 United States	Attn: President or General Counsel EMAIL - PHONE - FAX -	Trade Payable				\$ 225,314
23	Paducah Rigging Inc Attn: Attn: Alex Edwards President & CEO 4150 Cairo Rd Paducah, KY 42001 United States	Attn: Alex Edwards EMAIL - aedwards@paducahrigging.com PHONE - 270-443-386 FAX - 270-443-8437	Trade Payable				\$ 205,959
24	Petroleum Service Corporation Attn: Attn: Joel Dickerson CEO PO Box 734873 Dallas, TX 75373-4873 United States	Attn: Joel Dickerson EMAIL - PHONE - 281-991-3500 FAX - 281-991-1360	Trade Payable				\$ 202,493
25	Economy Boat Store Attn: c/o Pilot Thomas Logistics Attn: David Reynolds, VP C/O Mers LLC PO Box 679421 Dallas, TX 75267-9421 United States	c/o Pilot Thomas Logistics EMAIL - David.Reynolds@pilotthomas.com PHONE - 901-775-8945 FAX - 361-573-6803	Trade Payable				\$ 182,673
26	Terral River Svc Inc Attn: Attn: Tom Gattle President / CEO 10100 Hwy 65S Lake Providence, LA 71254 United States	Attn: Tom Gattle EMAIL - tomg@terralriverservice.com PHONE - 318-559-1500 FAX - 318-559-1524	Trade Payable				\$ 160,942

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
27	C & J Marine Services Inc Attn: Attn: David Armstrong Dept 875223315 Palatine, IL 60038-0001 United States	Attn: David Armstrong EMAIL - david.a.armstrong@grainger.com PHONE - 314-808-6472 FAX -	Fully Found Charter Obligation				\$ 154,414
28	Campbell Transportation Co Inc PO Box 931696 Cleveland, OH 44193 United States	EMAIL - PHONE - FAX -	Trade Payable				\$ 151,792
29	Brown Water Marine Services Po Box 2269 Rockport, TX 78381 United States	EMAIL - PHONE - FAX -	Trade Payable				\$ 147,406
30	Chevron Products Company Attn: Attn: Buck Bradberry Marine Account Manager PO Box 730348 Dallas, TX 75373-0348 United States	Attn: Buck Bradberry EMAIL - BUOB@chevron.com PHONE - 505-250-7311 FAX -	Trade Payable				\$ 144,385

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

AMERICAN COMMERCIAL BARGE
LINE LLC,

Debtor.

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Chapter 11

Case No. [_____]

LIST OF EQUITY HOLDERS

Pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having an equity ownership interest, in the above-captioned debtor in possession.

Debtor	Equity Holder and Last Known Address	Percentage of Equity Held
American Commercial Barge Line LLC	Commercial Barge Line Company 1701 E. Market Street Jeffersonville, IN 47130	100%

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
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In re:

AMERICAN COMMERCIAL BARGE
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Chapter 11

Case No. [_____]

**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT PURSUANT
TO FEDERAL RULES OF BANKRUPTCY PROCEDURE 1007 AND 7007.1**

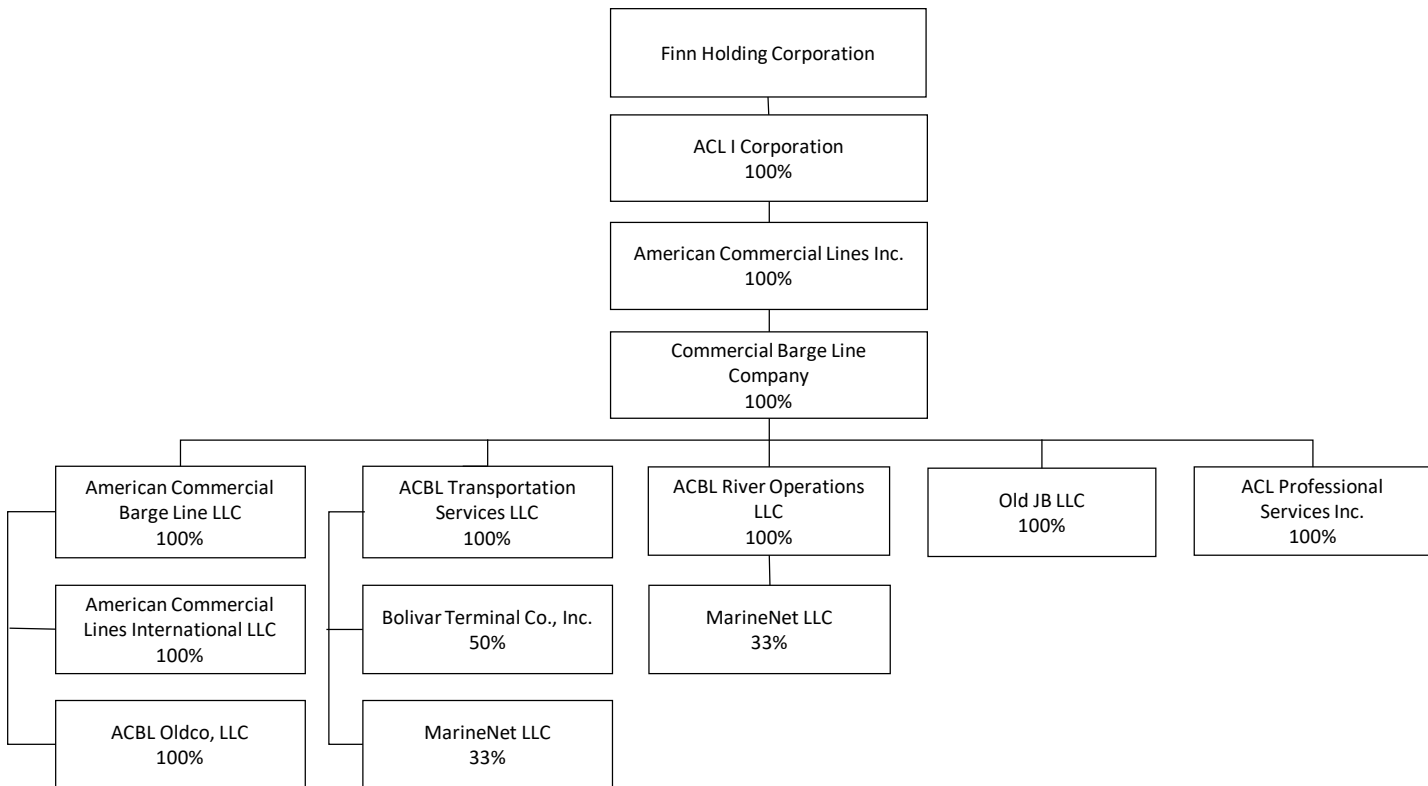
Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 7007.1, attached hereto as **Exhibit A** is an organizational chart reflecting all of the ownership interests in Finn Holding Corporation (“**Finn Holding**”) and its affiliated debtors (the “**Affiliated Debtors**”), as proposed debtors and debtors in possession (collectively, the “**Debtors**”). Finn Holding, on behalf of itself and the Affiliated Debtors, respectfully represents as follows:

1. Each Debtor listed in **Exhibit A** is 100% owned by its direct parent unless otherwise noted.
2. Finn Holding is the ultimate parent company of each of the Affiliated Debtors, and directly or indirectly owns a 100% equity interest in each of the Affiliated Debtors.
3. Equity Ownership of Finn Holding Corporation is represented by:
 - a. Class A common stock, 10.7731052% held by Platinum Equity Capital Finn Partners I, L.P.;
 - b. Class A common stock, 61.927016% held by Platinum Equity Capital Finn Partners II, L.P.;
 - c. Class A common stock, 11.52% held by Platinum Equity Capital Partners-A II, L.P.;

- d. Class A common stock, 11.7798788% held by Platinum Equity Capital Partners-PF II, L.P.;
- e. Class A common stock, 4% held by Platinum Finn Principals, LLC.

Exhibit A

Organizational Chart



Fill in this information to identify the case:

Debtor name American Commercial Barge Line LLC

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/07/2020
MM / DD / YYYY

X/s/ Dawn Landry

Signature of individual signing on behalf of debtor

Dawn Landry

Printed name

Authorized Signatory

Position or relationship to debtor